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*Superintendent, Calgary Police Service*

**Ken Uzeloc**  
*Deputy Chief, Calgary Fire Department*

**Retired in 2014:**  
Bruce Burrell  
Len MacCharles  
Karen Young



**Staff:**

From left:

**Louise Roblin**  
*Grants Coordinator*  
**Charlotte Chesnut**  
*Grants Administrator*  
**Portia Yip**  
*Communications &  
Grants Coordinator*  
**Jackie Davis**  
*Grants Administrator*  
**Michelle Clarke**  
*Executive Director*



**Senator Patrick Burns**

Burns Memorial Fund is the legacy of Senator Patrick Burns—a Calgary pioneer and philanthropist who passed away in 1937. Today, we carry on his work through three Funds:

The Police and Fire Funds support the educational achievements of the children of police officers and firefighters.

The Children's Fund focuses on the health, education and recreation needs of low-income children and youth.

**2014 Partners & Friends**

**Funding Partners**

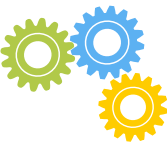
- Calgary Fetal Alcohol Network
- Campbell McLaurin Foundation for Hearing Deficiencies
- City of Calgary, Community and Neighbourhood Services
- Heartstone Foundation Fund at The Calgary Foundation
- Integro Legacy Fund
- Legacy Children's Foundation
- RBC Foundation
- Ruth Ramsden-Wood Education Fund
- United Way of Calgary and Area
- United Way Women's Leadership Council
- Watson Family Foundation at The Calgary Foundation

**Donors**

- ATCO Power Canada Ltd.
- ATCO Power Employees
- Calgary Firefighters Association
- Martin Campbell and Louise Roblin
- Canadian Mental Health Social Club
- Lori Egger and Steve Laut
- Chris Gadsby and Michelle Clarke
- Chris Good
- Christopher Grant
- Shenaz Jamal
- Mauro Realty Limited
- Kay Lynn Morin
- Nexen Energy ULC
- Cindy Nixdorff
- Patricia and Robert Steele
- United Way of Calgary, Donor Choice Program
- Barbara and Frank Wasko
- Peggy and Lyle Wilton

**2014 Grant Recipients**

- Antyx Community Arts Society
- Autism Aspergers Friendship Society of Calgary
- Between Friends
- Calgary Chamber of Voluntary Organizations
- Calgary Reads
- Calgary Women's Emergency Shelter
- CNIB
- CUPS
- Father Lacombe High School
- Footprints Dance Project Society of Alberta
- Further Education Society
- Ghost River Rediscovery
- Inn From the Cold
- James Fowler High School
- Legacy Children's Foundation
- Lord Beaverbrook High School
- NeighbourLink
- Pathways Community Services Association
- St. Anne Academic Centre
- Urban Society for Aboriginal Youth
- YWCA of Calgary
- Youville Recovery Residence for Women

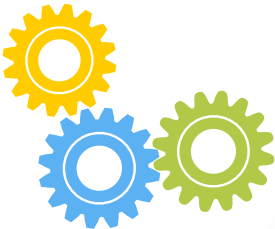


**Families Moving Forward Partners**

- Aspen Family and Community Network Society
- Boys and Girls Clubs of Calgary
- Calgary Catholic Immigration Society
- Calgary Immigrant Women's Association
- Discovery House Family Violence Prevention Society
- Enviros Wilderness School Association
- North of McKnight Community Resource Centre
- Pathways Community Services Association
- Salvation Army
- South East Calgary Community Resource Centre
- YWCA of Calgary



*A heartfelt thank you to all of our partners and donors for their dedicated support. Together we continue to build a strong community for children and youth in Calgary.*



**Burns  
Memorial Fund**

*A legacy for Calgary's children*

Burns Memorial Fund  
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Reports from the Children’s, Fire and Police Funds

Year after year, Senator Patrick Burns’ legacy continues to touch the lives of young Calgarians. In 2014, over 7,500 children benefited from our assistance. Through our charitable foundation, the **Children’s Fund**, we helped low-income children and youth get the essential supports and services they need to be healthy, successful, and fulfilled. We also funded a variety of community organizations helping children and youth build important life skills. Through the **Police Fund** and the **Fire Fund**, we honoured the Senator’s respect for police officers and firefighters by awarding post-secondary scholarships and special needs grants. At Burns Memorial Fund, we are proud stewards of Senator Burns’ vision of a nurturing community for all children and youth.

Steve Dongworth, Fire Chief  
Chairperson, Burns Fire Fund

Rick Hanson, Police Chief  
Chairperson, Burns Police Fund

Katie Black, Acting Director, Community and Neighbourhood Services, City of Calgary  
Chairperson, Burns Children’s Fund

High School Bursaries

61 students, at risk of dropping out of grade 12 due to financial distress, received monthly living allowances so they could stay in school.

Families Moving Forward

11 community agencies partnered with us to meet the health, education and recreation needs of 191 children.

Oral Health

21 children were assisted with orthodontic and oral health treatment costs.

Fire Fund

119 post-secondary scholarships and 4 special needs grants were awarded to the children of firefighters.

Community Grants

22 grants were awarded to charitable organizations. At least 6,600 children and youth were helped through these programs.

Police Fund

223 post-secondary scholarships and 8 special needs grants were awarded to the children of police officers.

A message from the Executive Director

Two imperatives drove our work in 2014: respond to growth and ensure impact.

Demand for our High School Bursaries program increased significantly, with a record number of students admitted to the program. Sixty-one students received monthly living allowances, supporting them to stay in school and work towards high school completion. The graduation rate in the program also rose. In 2014, 77% of our students graduated, up from 71% in 2013. Given the many barriers and difficulties facing these students, graduation represents a remarkable achievement on their part.

Compelling evaluation results emerged in 2014. Exit interviews with participants in our Families Moving Forward program identified an unanticipated benefit. Not only are we assisting children with support for health, education and recreation, but we are also providing important stress relief to their parents. By focusing on children’s well-being, we are improving the whole family’s quality of life.

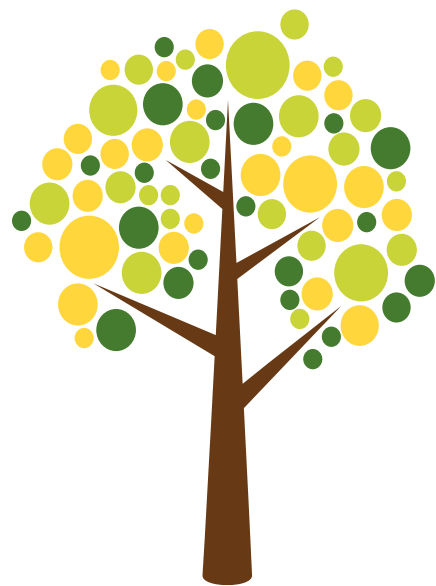
Research with our high school students identified key indicators of school success, including living situation and positive parental involvement. Survey results also highlighted the most helpful components of our High School Bursaries program: monthly living allowances and assistance with diploma preparation and graduation fees.

Working to strengthen our impact and broaden our reach, we increased our collaborative grant-making in 2014. As a granting partner to other funders and networks, we helped distribute more than \$2.5 million in the community.

Confident in the knowledge that our programs are both needed and effective, we ended 2014 on a high note. We continue to be inspired by the children, youth and parents who come through our doors and look forward to working with Calgary’s families for many years to come.

Michelle Clarke  
Executive Director, Burns Memorial Fund

Families Moving Forward—a program helping the entire family succeed by meeting their children’s needs. One family’s story as told by a community partner . . . . .



“Being the parents of seven children, they were unable to provide recreational opportunities for their children. Soon after accessing the Burns Memorial Fund, they managed to save the money they would normally put towards their children’s school fees, health and recreation, and use it toward their rent and other bills so they could sustain themselves.

For the mother, knowing her children were having more opportunities by having access to this fund, she managed to become more involved through volunteering. She soon found a part-time job and was able to financially support her family. After a few months, the mother is now working full-time and is doing great. The family is grateful to the Burns Memorial Fund for giving them a chance at both making a difference in their own lives and within their community. ”

Farah Waissi  
Community Resource Worker, Heart of the North East



To the Trustees of The Senator Patrick Burns Bequest Memorial Fund:  
March 20, 2015  
Report on the financial statements

The accompanying summarized financial statements which comprise the summarized statement of financial position as at December 31, 2014, and the summarized statement of operations and changes in net assets for the year then ended are derived from the audited financial statements of:

- (1) The Senator Patrick Burns Bequest for the Poor, Indigent and Neglected Children of the City of Calgary (“Children”)
- (2) The Senator Patrick Burns Bequest for the Benefit of Widows and Orphans of the Members of the Fire Brigade of the City of Calgary (“Fire”)
- (3) The Senator Patrick Burns Bequest for the Benefit of Widows and Orphans of the Members of the Police Force of the City of Calgary (“Police”)

Collectively referred to as the “Bequests”. We expressed unmodified audit opinions on those financial statements in our reports dated March 20, 2015.

The summarized financial statements do not contain all the disclosures required by Canadian accounting standards for not-for-profit organizations. Reading the summarized financial statements, therefore, is not a substitute for reading the audited financial statements of the Bequests.

**Management’s responsibility for the summarized financial statements**  
Management is responsible for the preparation of a summary of the audited financial statements in accordance with criteria established by management that ensures the summarized financial statements agree with the related information in the audited financial statements.

**Auditor’s responsibility**  
Our responsibility is to express an opinion on the summarized financial statements based on our audit procedures, which were conducted in accordance with Canadian Auditing Standards (CAS) 810, “Engagements to Report on Summary Financial Statements”.

**Opinion**  
In our opinion, the summarized financial statements derived from the audited financial statements of the Bequests for the year ended December 31, 2014 are a fair summary of those financial statements, in accordance with Canadian accounting standards for not-for-profit organizations.

Summarized Statement of Financial Position						As of December 31, 2014					
		Children		Fire		Police					
		2014	2013	2014	2013	2014	2013				
ASSETS	Current assets	\$	\$	\$	\$	\$	\$				
	Cash	273,598	50	44,000	50	33,866	50				
	Funds held in trust	517,493	705,550	-	-	-	-				
	Due from other Bequests	-	7,882	-	27,146	-	-				
	Interest receivable	4,003	3,713	5,672	5,294	4,674	4,380				
	Goods and service tax recovery	1,297	1,297	-	-	-	-				
	Prepaid expenses	1,614	2,513	1,615	2,512	1,615	2,512				
		798,005	721,005	51,287	35,002	40,155	6,942				
Investments		1,692,223	1,499,376	2,280,533	2,278,879	1,760,796	1,840,664				
Property and equipment		2,027	3,086	2,026	3,084	2,027	3,085				
		2,492,255	2,223,467	2,333,846	2,316,965	1,802,978	1,850,691				
LIABILITIES AND NET ASSETS	Current liabilities	\$	\$	\$	\$	\$	\$				
	Bank indebtedness	-	20,792	-	-	-	-				
	Due to other Bequests	-	-	-	-	-	35,028				
	Accounts payable and accrued liabilities	9,525	17,739	9,524	8,946	9,525	8,947				
	Liabilities for funds held in trust	517,493	705,550	-	-	-	-				
	Grants payable	330,705	-	74,628	202,295	123,750	211,564				
		857,723	744,081	84,152	211,241	133,275	255,539				
Deferred contributions		223,467	101,138	-	-	-	-				
		1,081,190	845,219	84,152	211,241	133,275	255,539				
Net assets		1,411,065	1,378,248	2,249,694	2,105,724	1,669,703	1,595,152				
		2,492,255	2,223,467	2,333,846	2,316,965	1,802,978	1,850,691				

Summarized Statement of Operations and Changes in Net Assets						As of December 31, 2014					
		Children		Fire		Police					
		2014	2013	2014	2013	2014	2013				
Revenue		\$	\$	\$	\$	\$	\$				
	Income from Burns Memorial Trust	339,384	313,140	339,384	313,140	339,384	313,140				
	Donations and grants	300,171	241,161	2,433	1,757	1,958	1,757				
	Cost recovery (partnership)	65,923	59,148	62,649	57,519	62,649	57,519				
	Investment income and other	55,415	50,367	75,764	75,155	59,617	60,379				
		760,893	663,816	480,230	447,571	463,608	432,795				
Expenses		\$	\$	\$	\$	\$	\$				
	Grants	635,831	548,804	301,489	292,114	324,261	314,577				
	Program and facility costs	155,457	147,493	155,732	147,184	155,732	147,732				
	Professional fee	25,831	25,128	26,660	26,034	26,172	25,332				
	Amortization	1,622	1,437	1,622	1,438	1,622	1,438				
		818,741	722,862	485,503	466,770	507,787	489,079				
Excess (deficiency) of revenue over expenses before other items		(57,848)	(59,046)	(5,273)	(19,199)	(44,179)	(56,284)				
Other items											
		24,428	12,370	23,663	18,685	21,215	14,189				
		66,237	120,677	125,580	185,202	97,515	150,770				
Excess (deficiency) of revenue over expenses		32,817	74,001	143,970	184,688	74,551	108,675				
Net assets - beginning of year		1,378,248	1,304,247	2,105,724	1,921,036	1,595,152	1,486,477				
Net assets - end of year		1,411,065	1,378,248	2,249,694	2,105,724	1,669,703	1,595,152				